

A GIFT OF A COLLEGE EDUCATION

TO: _____

FROM: _____

A gift in the amount of _____ has been made to a MEFA® U.Fund® College Investing Plan account in your name.

You might not know it yet, but college is one of the most important steps you'll ever take. This gift is my way of giving you a little help in making your college dreams come true.

To learn more about this special gift, visit Fidelity.com/529gift or call 800.544.2776.

mefa
UFUND®
Massachusetts 529 Plan

Managed by:





Please carefully consider the plan's investment objectives, risks, charges, and expenses before investing. For this and other information on any 529 college savings plan managed by Fidelity, contact Fidelity for a free Fact Kit, or view one online. Read it carefully before you invest or send money.

The U.Fund[®] College Investing Plan is offered by MEFA and managed by Fidelity Investments. If you or the designated beneficiary is not a Massachusetts resident, you may want to consider, before investing, whether your state or the beneficiary's home state offers its residents a plan with alternate state tax advantages or other state benefits such as financial aid, scholarship funds and protection from creditors.

Units of the portfolios are municipal securities and may be subject to market volatility and fluctuation.

MEFA is a not-for-profit self-financing state authority that works to make higher education more accessible and affordable for students and families in Massachusetts through community education programs, college savings plans, and low-cost financing options.

MEFA, U.Fund, and the MEFA UFUND Massachusetts 529 Plan logo are registered service marks of the Massachusetts Educational Financing Authority.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917. © 2017 FMR LLC. All rights reserved. 723592.2.5

