

Fidelity.com

Top things to view
and do on Fidelity.com



Overview



Turn here®

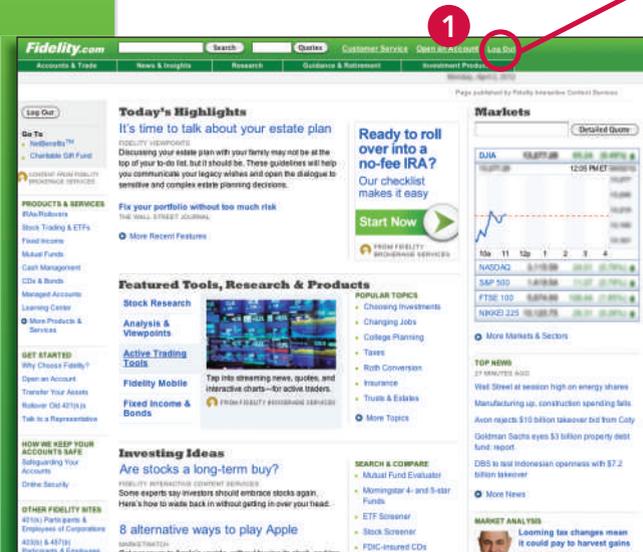




Whether you want to check account balances, trade stocks, research funds, or plan for the future, you can do it all online, right now.

1. Open an account.

Open an account online in minutes, whether it's a nonretirement or retirement brokerage account or a college savings (529) account. Click "Open an Account" to begin.



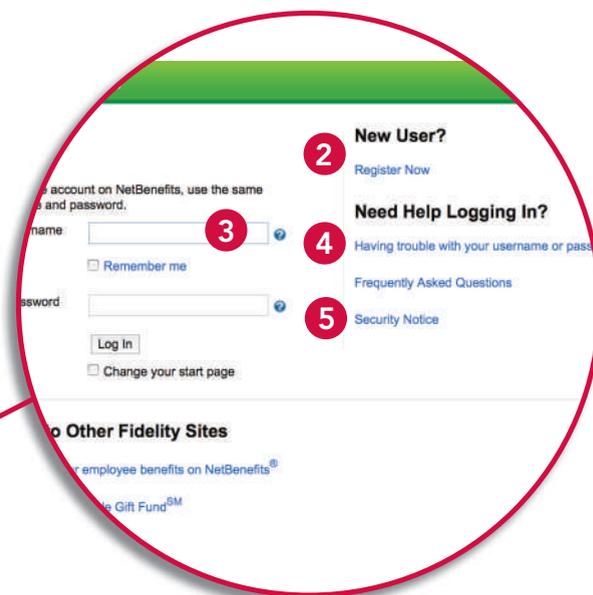
Screenshot is for illustrative purposes only.

2. Log in for the first time.

If you've never logged in to Fidelity.com, click "Log In," then "Register Now" under "New User?"

3. Log in to access your account.

- Enter your username or Social Security number.
- Enter your password and click the "Log In" button. Your password is the same for the Web, Fidelity MobileSM wireless, and phone access.



4. Reset a forgotten or blocked password.

If you've forgotten your password, click on "Having trouble with your username or password?"

5. Protect your privacy. Create a username.

Fidelity strongly recommends that you create a username to use in place of your Social Security number. Your username works online and via telephone.

Customer Protection Guarantee

As part of our ongoing commitment to our customers, we're proud to offer our Customer Protection Guarantee: *We will reimburse your Fidelity account for any losses due to unauthorized activity.**

*Certain restrictions apply. To learn more, visit Fidelity.com/guarantee.



Fidelity.com helps put you in control of your investments, anytime, anywhere.

1. Review your portfolio and positions.

Manage your accounts and get detailed information on your holdings. See "Summary."

2. Analyze your portfolio.

View your portfolio holdings from every angle: asset class, dollar values, and much more. See "Analysis."

4. Place trades, view tax info, and more.

Pay less for online stock, options, exchange-traded funds (ETFs), and bond trades. Also, see account-specific tax information, including dividends, and capital gains and losses, under "Select Action," found on the "Summary" tab.

5. View and print statements.

Think of Fidelity.com as your virtual filing cabinet. Get up to ten years of statements, and view confirmations, tax forms, and prospectuses online. See "Statements."

The screenshot shows the Fidelity.com website interface. At the top, there is a navigation bar with 'Fidelity.com', a search bar, and links for 'Quotes', 'Customer Service', 'Open an Account', and 'Log Out'. Below this is a secondary navigation bar with tabs for 'Accounts & Trade', 'Employer Benefits', 'News & Insights', 'Research', 'Guidance & Retirement', and 'Investment Products'. The main content area is titled 'Accounts & Trade' and shows a 'Portfolio Total: \$3,364.49*'. There are several tabs: 'Summary' (with callout 1), 'Portfolio Positions', 'Portfolio Research', 'Performance', 'Analysis' (with callout 2), and 'Statements' (with callout 5). The 'Summary' tab is active, showing a table of 'Investment Accounts' and 'Retirement Accounts'. The 'Investment Accounts' section includes 'JOINT WROS' with a 'Select Action' dropdown (callout 4) and a balance of \$3,364.49. The 'Retirement Accounts' section includes 'TRADITIONAL IRA' with a balance of \$0.00. A 'Totals' section at the bottom shows 'Your Fidelity Accounts' with a total of \$3,364.49 and a 'PORTFOLIO TOTAL' of \$3,364.49 with a 15.35% return. On the right side, there is a 'Service Messages (View Existing)' section with a 'Market Update' box showing DJIA, NASDAQ, and S&P 500 indices, and an 'ABC ORGANIZATION' section with a 'Benefits Summary' link. Callouts 3, 6, and 7 are also present: callout 3 points to the 'Accounts & Trade' tab, callout 6 points to the 'Customer Service' link, and callout 7 points to the 'Log Out' link.

Screenshot is for illustrative purposes only.

3. Move money.

It's easy to move money online between Fidelity accounts or between your bank and Fidelity. See "Transfer Money/ Shares," under "Accounts & Trade."

6. Order checks, auto invest, pay bills, and more.

Use the cash in your Fidelity Account® brokerage account for the things you do every day: write checks, manage credit cards, and pay bills online. Click "Customer Service" and see "Manage Account Features."

7. Update your personal information.

Moving? Had a child or a grandchild? Need to change your username or password? Update your address, beneficiaries, and more by clicking "Customer Service" and selecting "Update Your Profile."

Too much paper in your mailbox?

Reduce your mailbox clutter when you sign up for eDelivery. You can securely access your statements, trade confirmations, prospectuses, and other financial reports online anytime. It's fast, easy, and absolutely free. Sign up today at Fidelity.com/eDelivery.

The Stock Research Center can help you identify trading and investment ideas by delivering independent expert insights about emerging opportunities, predefined stock screening strategies, the stocks most bought and sold online by Fidelity customers, and emerging topics on the Web.

Uncover new opportunities:

1. What stocks are moving.

Track emerging trends and opportunities among the most active stocks in the market and most popular trade orders on Fidelity.com.

2. What you can search for.

Access predefined stock screening criteria that you can fine-tune, save, and use later.

3. What the experts are thinking.

Track the insight of leading analysts and opinion makers across the media.

4. What people are talking about.

Track key topics of the day.

After you find what you're looking for, dig into the details of each potential new investment with our comprehensive fundamental and technical analysis. It's a powerful way to feel more confident about what you're putting in your portfolio.

To access these features, click "Stocks" under "Research."

Fidelity.com Search Quotes Customer Service Open an Account Log In

Accounts & Trade News & Insights Research Guidance & Retirement Investment Products

Research > Stocks > Content and data provided by various third parties and Fidelity - Terms of Use

DJIA: 13,000.00 -79.92 (-0.63%) NASDAQ: 3,000.00 -15.62 (-0.55%) S&P 500: 1,000.00 -8.42 (-0.63%) Markets close in 5 hrs 55 mins

Stock Research Center

Improved Advanced Charting: More interactivity, better technical analysis, and richer customization to give you greater control of your charts. [Learn more.](#)

Not a Fidelity Customer? No problem! Try our research for FREE without opening an account.

What Stocks Are Moving

On the left, see stocks with the highest trading volume and biggest price swings in the market, including both institutional and individual activity. On the right, see what securities other Fidelity customers are entering orders for during the trading day.

Symbol	Price Change	Volume
IBM	-1.04 (-5.85%)	47.2M
MSFT	-2.35 (-6.83%)	34.1M
GOOGL	-0.96 (-0.71%)	22.4M
AMZN	-0.05 (-2.12%)	13.2M
DIS	-0.92 (-1.10%)	11.3M
ORCL	-0.66 (-1.38%)	10.7M
CRM	-0.14 (-1.10%)	9.8M
ADBE	-0.06 (-2.97%)	9.3M
INTC	-0.47 (-0.79%)	9.1M
QCOM	-1.23 (-2.87%)	8.7M

What You Can Search For

Expert Strategies Popular Criteria

Predefined stock search strategies you can use to start your own search

Good Relative Strength
PROVIDED BY S&P EQUITY RESEARCH SERVICES TOP RESULTS AS OF 10:02 AM ET 05/12/11

Symbol	Company	Score
IBM	IBM	93
MSFT	Microsoft	86
GOOGL	Google	80
AMZN	Amazon	79
DIS	Disney	78
ORCL	Oracle	75

What The Experts Are Thinking

BULL OF THE DAY
PROVIDED BY ZACKS INVESTMENT RESEARCH

BEAR OF THE DAY
PROVIDED BY ZACKS INVESTMENT RESEARCH

What People Are Talking About

TODAY'S EVENTS
AS OF 9:55 AM ET 05/12/11

- Earnings (215)
- Dividends (53)
- Splits (14 for the entire month)

Screenshot is for illustrative purposes only.



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5. Find top-performing funds.

View top-performing Fidelity and non-Fidelity funds displayed by Morningstar Investment Category. Click “Morningstar 4- & 5-star funds.”

6. Evaluate mutual funds.

Screen mutual funds based on desired investment category (e.g., domestic or international), performance history (up to 10 years), rate of return, and Morningstar Rating™ (e.g., 4 or 5 stars). See “Search with Fund Evaluator.”

7. Get the facts on funds.

Get everything you need to know about a fund: fund snapshot, performance history, Lipper and Morningstar rankings, expenses and fees, top holdings, and more. See “Fund Facts.”

8. Compare recently viewed funds.

View recently clicked-on funds and compare up to five mutual funds side by side for performance data, investment objectives, expense ratios, Morningstar Rating information, and more. See “Compare your Recently Viewed Funds.”

To access these features, click
“Mutual Funds,” under “Research.”



As a Fidelity customer, you have access to powerful financial guidance and monitoring tools that can help you with your investment and retirement strategies.

1. Strengthen your portfolio.

Generate new ideas with free independent research from more than 10 leading providers, or use the Fidelity Portfolio Review tool to help develop a strategy geared to your particular needs.

2. Plan ahead.

Use tools and resources to help you create a retirement plan, reduce your taxes, save for college, and preserve your wealth.

3. Access virtually 24/7 support.

Knowledgeable representatives and easy-to-use online services help you manage your money for today and tomorrow.

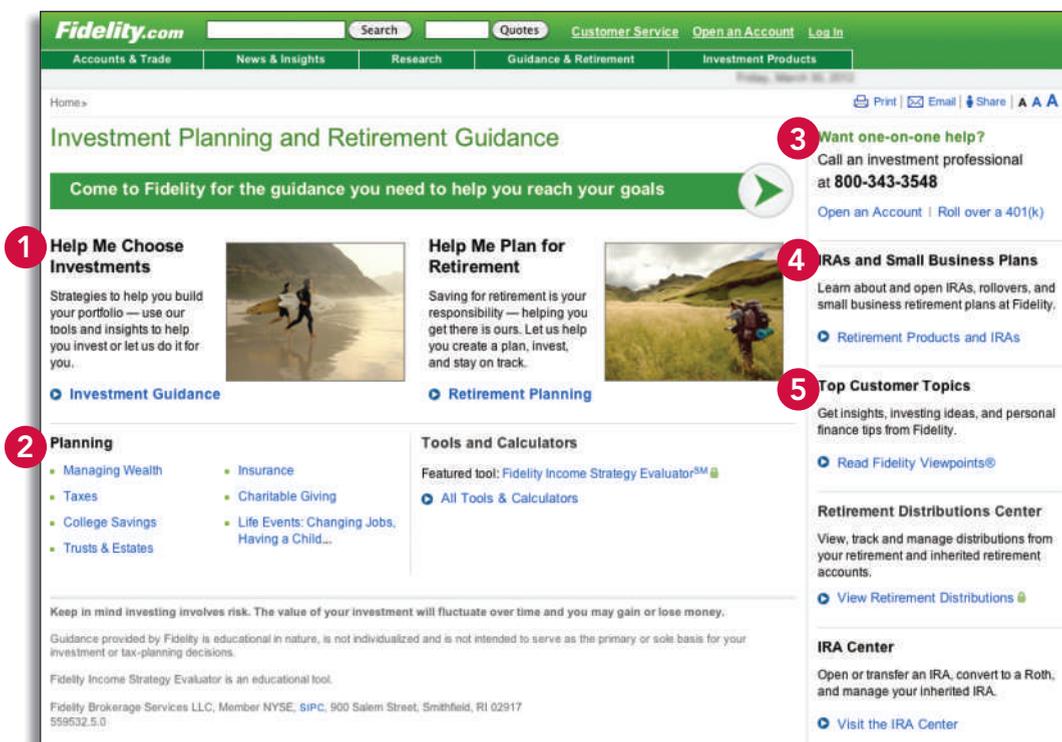
4. See how an IRA can help you save.

Visit the Fidelity IRA Center for a wealth of education and Fidelity insight on IRAs.

5. Get help, wherever you are in life.

Investing needs change as life unfolds. *Fidelity Viewpoints*® offers the latest thinking from our investment strategists on the top questions you are asking.

To access these features, click "Guidance & Retirement."



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1. Get started.

Protect your privacy. Create a username and password.

2. Take control.

Sign up for eDelivery of statements to reduce clutter and protect privacy.

3. Generate ideas.

Find and compare top-performing stocks and mutual funds.

4. Plan ahead.

Find out how much money you'll need to retire with Retirement Quick Check.¹

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Turn here®



Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

¹ Retirement Quick Check and Portfolio Review are educational tools.

Guidance provided by Fidelity is educational in nature, is not individualized, and is not intended to serve as the primary or sole basis for your investment or tax-planning decisions.

Before investing, consider the funds' investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.

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