

Annuity Service Center Deferred Annuity Bank-Line (EFT) and Automatic Annuity Builder Form

This form is to be used to add or change Annuity Bank-Line information and/or the Automatic Annuity Builder feature to your Fidelity¹ Deferred Variable Annuity. Adding these instructions allows you to make Electronic Fund Transfers (EFT) to or from your bank and your Fidelity Annuity or from your existing Fidelity Brokerage Account to your Fidelity Annuity. These directions can be used to provide instructions on a one-time basis or to establish regularly scheduled payments. The minimum transfer amount is \$250, unless you establish an Automatic Annuity Builder, in which case, the minimum transfer amount is \$100. Transfers may take up to three business days to complete. While Fidelity does not charge a fee for this feature, your bank may. If you have questions about how to fill out this form, please call the Annuity Service Center at 1-800-634-9361 Monday through Friday, 8 a.m. to 8 p.m. Eastern time. Faxes are not accepted.

1 CONTRACT OWNER INFORMATION

<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div>	<div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div> <div style="border: 1px solid black; width: 100%; height: 15px; margin-bottom: 5px;"></div>
Contract Number	Phone Number
Owner's First Name	Owner's Last Name/Trust Name
Joint Owner's First Name	Joint Owner's Last Name

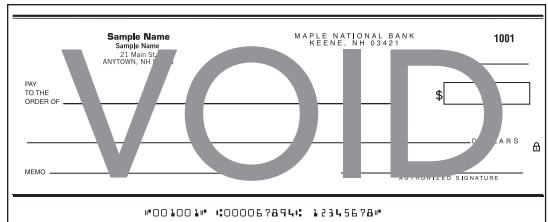
2 ACCOUNT INFORMATION *(Complete this section to authorize transfers from your bank or Fidelity Account)*

- This information replaces existing bank information already on my annuity Yes No
- Update my Automatic Annuity Builder feature with new submitted bank instructions Yes No

Account Guidelines:

- Personal checking and saving accounts and Fidelity accounts are eligible.
- For verification of checking accounts, attach a voided or canceled check imprinted with your name (not a checking deposit slip).
- For verification of savings accounts, attach a copy of a bank statement or a deposit slip with your name and account number. (Passbook Savings accounts are not eligible.)
- One common name must appear on your bank account and Annuity Contract.
- Your account must be with a commercial bank, savings and loan, or credit union that is a member of the Automatic Clearing House (ACH). If you are unsure, call your bank or credit union.

Staple voided check here.



Account Type:

- Checking Account (please staple voided check below)
- Savings Account (please attach a copy of your statement)

Bank Name <div style="border: 1px solid black; width: 100%; height: 15px; display: inline-block;"></div>	Bank Phone <div style="border: 1px solid black; width: 100%; height: 15px; display: inline-block;"></div>
Bank Routing Number <div style="border: 1px solid black; width: 100%; height: 15px; display: inline-block;"></div>	
Bank Account Number <div style="border: 1px solid black; width: 100%; height: 15px; display: inline-block;"></div>	
<input type="checkbox"/> Fidelity Brokerage Account	<div style="border: 1px solid black; width: 100%; height: 15px; display: inline-block;"></div> Account Number

Please continue →

¹ Fidelity refers to Fidelity Investments Life Insurance Company, and in New York, Empire Fidelity Investments Life Insurance Company,® New York, N.Y.

3 **AUTOMATIC ANNUITY BUILDER INSTRUCTIONS** *(This section to be filled out when establishing the Automatic Annuity Builder service, which is available only for Fidelity Retirement Reserves² and Fidelity Personal Retirement Annuity³)*

1. Choose the **frequency** with which you would like your purchase to occur: Monthly Quarterly Semiannually Annually
2. Choose the **start date** you would like your purchase to occur: (only dates from the 1st to the 28th are available)
(mm/dd)
3. Indicate the **dollar amount** of your automatic purchase: \$, . (\$100 minimum)
4. A. Invest this per the existing premium allocation on file, which may differ from my current portfolio allocation. Please contact the Annuity Service Center if you have questions at 1-800-634-9361.
or
B. These instructions will replace the current premium allocations on file, which may differ from your current portfolio allocation. (Please contact the Annuity Service Center if you have questions at 1-800-634-9361.)

Annuity Fund Name:	Annuity Fund Number or Fund Symbol:	Percentage:
_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> %
_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> %
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_____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> %

Percentages must total 100%

Important Points:

- There is a \$100 minimum for each automatic investment.
- If you would like to indicate more than five annuity funds, attach a piece of paper indicating the additional funds you're selecting and their percentages. The service will be started on the first available date listed above after the service has become effective. Please be advised that it can take up to 30 days to become active with your bank.
- If you need to skip a month, you must notify the Annuity Service Center not later than 10 business days before the scheduled payment. Please call the Annuity Service Center at 1-800-634-9361 if you need immediate assistance.

² In New York, Retirement Reserves.

³ In New York, Personal Retirement Annuity.

4 **OWNER SIGNATURES** *(Complete this section to authorize transfer)*

I authorize that all the above is true.

I authorize Fidelity to make electronic fund transfers and/or automatic purchases in accordance with the instructions provided on this form, from my bank account/Fidelity Account, in order to make additional deposits to my Fidelity Annuity. I authorize and request the Bank named above to accept such entries from Fidelity, and to credit or debit, as indicated, my account at that bank in accordance with these entries. I hereby ratify any telephone instructions given pursuant to this authorization and agree that neither the fund, Fidelity Investments, nor any Fidelity subsidiary be liable for any loss, liability, cost, or expense for acting upon such instructions. If I wish to end or change this authorization, I will notify the Fidelity Annuity Service Center at least 10 business days before my scheduled transfer.

X	X	X	X
SIGNATURE OF OWNER/TRUSTEE	DATE	SIGNATURE OF JOINT OWNER/TRUSTEE (IF APPLICABLE)	DATE

Please mail this form to: **Annuity Service Center, P.O. Box 770001, Cincinnati, OH 45277-0050**
Or in New York: **Annuity Service Center, P.O. Box 770001, Cincinnati, OH 45277-0051**



Insurance products are issued by Fidelity Investments Life Insurance Company ("FILI"), and in New York, by Empire Fidelity Investments Life Insurance Company,® New York, N.Y. FILI is licensed in all states except New York. The contract's financial guarantees are solely the responsibility of the issuing insurance company.